

# REGISTERED EDUCATION SAVINGS PLAN THIRD PARTY CONTRIBUTOR FORM



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The *Third Party Contributor Form* is required when it is determined that a third party, someone other than the subscriber, is funding an agreement. The funds must be in Canadian currency in a bank account held at a Canadian financial institution.

**Instructions:** If the third party is an **individual**, complete Sections 1, 2, and 4. If the third party is a **corporation**, complete Sections 1, 3, and 4.

RESP AGREEMENT/APPLICATION NUMBER(S)			
<b>1 SUBSCRIBER INFORMATION</b>			
(Mr./Mrs./Ms.) SUBSCRIBER 1 FIRST NAME		SUBSCRIBER 1 LAST NAME	
(Mr./Mrs./Ms.) SUBSCRIBER 2 FIRST NAME		SUBSCRIBER 2 LAST NAME	
<b>2 THIRD PARTY PAYOR – PERSONAL ACCOUNT</b>			
ACCOUNT HOLDER 1 NAME		DATE OF BIRTH (YYYY/MM/DD)	RELATIONSHIP OF THIRD PARTY TO SUBSCRIBER(S)
ADDRESS		CITY	PROVINCE
POSTAL CODE			
PRINCIPAL BUSINESS OR OCCUPATION			
IDENTIFICATION VERIFICATION DOCUMENT <input type="checkbox"/> Driver's License <input type="checkbox"/> Health Card (where permitted by law) <input type="checkbox"/> Passport <input type="checkbox"/> Other:		DOCUMENT NUMBER	PROVINCE/PLACE OF ISSUE
DOCUMENT ISSUE DATE (YYYY/MM/DD)	DOCUMENT EXPIRY DATE (YYYY/MM/DD)	SALES REPRESENTATIVE ATTESTATION: I attest that I have seen the original identification document and have verified the identity and signature of the third party	SALES REPRESENTATIVE SIGNATURE
ACCOUNT HOLDER 2 NAME		DATE OF BIRTH (YYYY/MM/DD)	RELATIONSHIP OF THIRD PARTY TO SUBSCRIBER(S)
ACCOUNT HOLDER 1 SIGNATURE		ACCOUNT HOLDER 2 SIGNATURE	DATE (YYYY/MM/DD)
<b>3 THIRD PARTY PAYOR – CORPORATE ACCOUNT</b>			
FULL LEGAL NAME OF CORPORATION, INCLUDING "COMPANY", "LIMITED", ETC.		TYPE OF BUSINESS	
NAME OF CORPORATE SIGNING OFFICER 1	DATE OF BIRTH (YYYY/MM/DD)	RELATIONSHIP OF THIRD PARTY TO SUBSCRIBER(S)	
NAME OF CORPORATE SIGNING OFFICER 2	DATE OF BIRTH (YYYY/MM/DD)	RELATIONSHIP OF THIRD PARTY TO SUBSCRIBER(S)	
The following documentation must also be provided: <input type="checkbox"/> Documentation to establish the existence of the corporation (e.g. certificate of corporate status, partnership agreement, articles of association, regulatory filing with provincial regulator or a letter or notice of assessment for the entity from a local, provincial or federal government). <input type="checkbox"/> A list of the corporation's directors and shareholders to establish the identity of the beneficial owners of the corporation. This must be notarized as a "True Copy". This is required if the subscriber(s) is <b>not</b> a director or shareholder of the corporation.			
CORPORATE SIGNING OFFICER(S) ATTESTATIONS: The company named above is a third party contributing to the RESP(s) indicated above. The third party does not give instructions on how to deal with the money in this (these) plan(s) and will not have access to the money in the plan(s).			
CORPORATE SIGNING OFFICER 1 SIGNATURE		TITLE	DATE (YYYY/MM/DD)
CORPORATE SIGNING OFFICER 2 SIGNATURE		TITLE	DATE (YYYY/MM/DD)
<b>4 AUTHORIZATION</b>			
SUBSCRIBER 1 SIGNATURE		SUBSCRIBER 2 SIGNATURE	DATE (YYYY/MM/DD)
SALES REPRESENTATIVE (PRINT NAME)		SALES REPRESENTATIVE SIGNATURE	DATE (YYYY/MM/DD)